6th ASEAN IP Register Regional Coordinators Meeting

Promotion of ASEAN IP Register Services

Thitapha Wattanapruttipaisan Director, WIPO Office in Singapore

December 18, 2024



Data-Driven IP Strategy: Using IP Data to Build an Informed IP Strategy

Target groups	Agenda
(i) Intermediaries (e.g. Agencies, universities, private law firms etc.)(ii) End users (Businesses, innovators, creators)	 Introduction to ASEAN IP Register ASEAN IP Register Data Services (Demonstration) Data-Driven IP Strategy: Using IP Data to Build an informed IP Strategy for selected industries (e.g., F&B Industry)
 Benefits of using IP Data analysis Intermediaries: As a value add to their existing services Provide support and basis for their advisory Make informed decisions on research and investments directions As a tool for innovation benchmarking 	 4. Other ASEAN IP Portal services Benefits of using IP Data analysis End users: Make informed decisions on research and investments directions Establish filing and product strategy Provides basis for the formulation of the brand strategy

Gearing towards a Data-driven IP Strategy for Broader-based and More Inclusive Growth

Schedule:

ASEAN Member States	Date					
Brunei Darussalam (both groups)	May 26-27, 2025					
Cambodia (both groups)	Pending					
Indonesia (both groups)	February 25-26, 2025					
Laos (both groups)	March 27-28, 2025					
Malaysia (both groups)	April 14-15, 2025					
Philippines (both groups)	Pending					
Thailand (both groups)	February 20-21, 2025					
Singapore (both groups)	August 26-27, 2025					
Vietnam (both groups)	April 21-22, 2025					

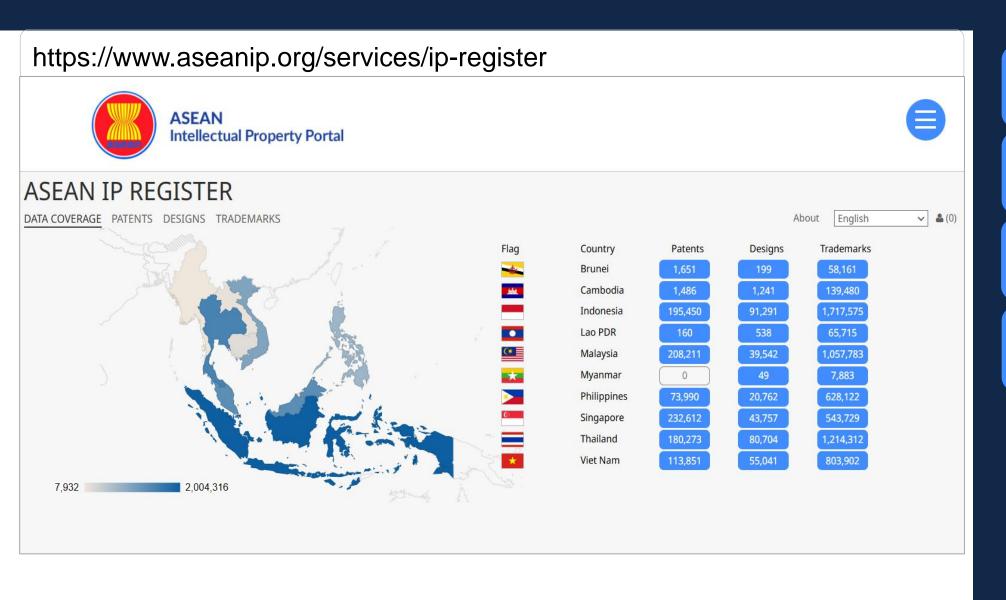
ASEAN IP Register National Workshop

December 18, 2024, Manila, Philippines



Topic 1: Introduction to ASEAN IP Register





Patents and Utility Models:

1,007,684

Industrial Designs:

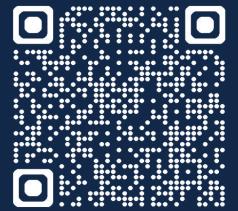
333,124

Trademarks:

6,236,343

Total:

7,577,151



Topic 2: ASEAN IP Register Data Services (Demonstration)



NEWS & EVENTS

ASEAN IP ACADEMY

https://www.aseanip.org/services/asean-ip-register



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STATISTICS

SEARCHING



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Showing 1 to 7 of 7







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ACTION	LOGO	MARK	FILING OFFICE	FILING NUMBER TEXT	REGISTRATION NUMBER	FILING DATE	REGISTRATION DATE	PUBLICATION DATE	NICE CLASSES	APPLICANT	APPLICATION SUBTYPE	STATUS
		SM MALL OF ASIA ARENA	PH	PH/4/2020/003150	4/2020/003150	2020.02.28	2021.02.05	2020.12.10	41	SM Investments Corporation	Trademark (national)	REG
		SM MALL OF ASIA ARENA	PH	PH/4/2020/003151	4/2020/003151	2020.02.28	2021.02.26	2021.01.05	41	SM Investments Corporation	Trademark (national)	REG
		SM MALL OF ASIA COMPLEX	PH	PH/4/2018/018199	4/2018/018199	2018.10.11	2019.09.06	2019.07.08	35, 37, 41	SM Prime Holdings, Inc.	Trademark (national)	REG
	BALLO ASSA	SM MALL OF ASIA COMPLEX	PH	PH/4/2018/018198	4/2018/018198	2018.10.11	2019.09.06	2019.07.08	35, 37, 41	SM Prime Holdings, Inc.	Trademark (national)	REG
	MALL OF ASIA Nº Char Hal Come Cine	SM MALL OF ASIA NO OTHER MALL COMES CLOSE	PH	PH/4/2017/016752	4/2017/016752	2017.10.18	2018.05.25	2018.04.02	35, 36, 41	SM Prime Holdings, Inc.	Trademark (national)	REG
	M MALL OF CEBU	SM MALL OF CEBU	PH	PH/4/2010/003057	4/2010/003057	2010.03.19	2010.12.31	2010.11.30	35	SM PRIME HOLDINGS, INC.	Trademark (national)	563
	Auditor	SM MALL OF ASIA COMPLEX AND LOGO	PH	PH/4/2008/008769	4/2008/008769	2008.07.22	2009.01.12	2008.12.12	37	SM INVESTMENTS CORPORATION	Trademark (national)	604
4												



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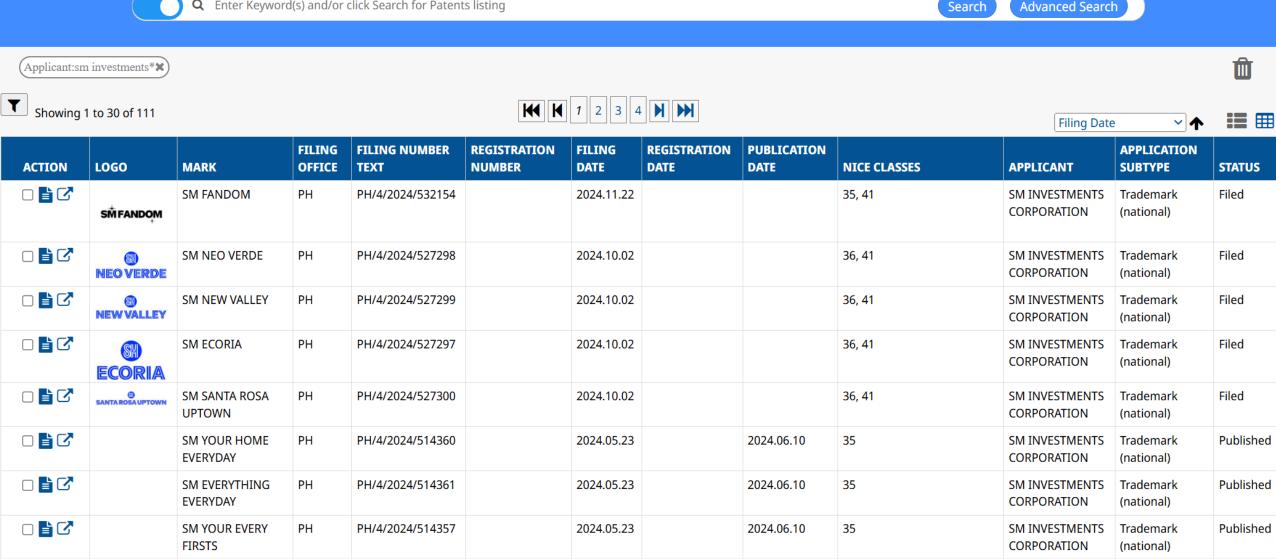
2024.06.10

Advanced Search

SM INVESTMENTS

Trademark

Published



2024.05.23



Search

Advanced Search

(Applicant:sm investments**)

(Applicant:sm prime holdings**



Showing 31 to 60 of 284

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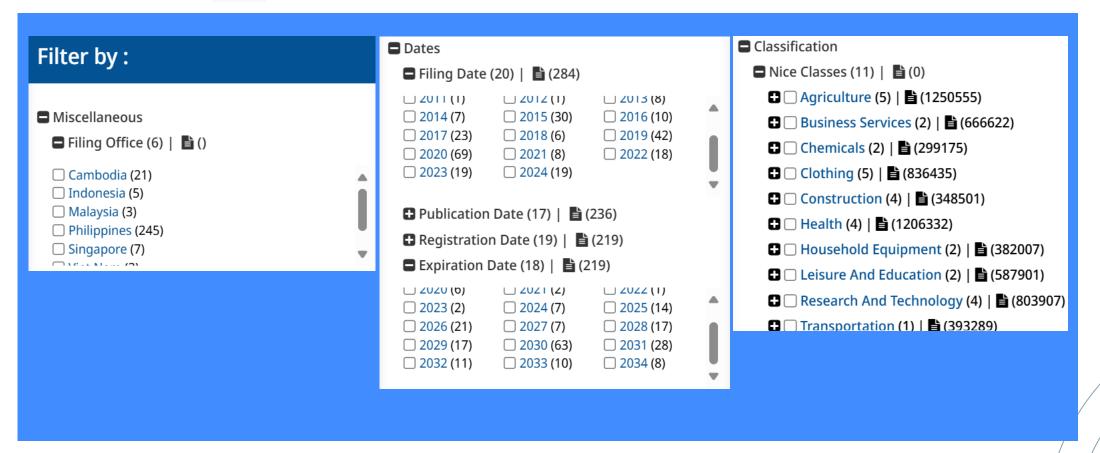


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ACTION	LOGO	MARK	FILING OFFICE	FILING NUMBER TEXT	REGISTRATION NUMBER	FILING DATE	REGISTRATION DATE	PUBLICATION DATE	NICE CLASSES	APPLICANT	APPLICATION SUBTYPE	STATUS
		SM	PH	PH/4/2023/507134	4/2023/507134	2023.03.24	2024.01.26	2023.11.29	1, 3, 4, 5, 6, 9, 10, 14, 16, 17, 18, 20, 21, 24, 25, 27, 29, 30, 31, 32, 35, 36, 37, 38, 39, 40, 41, 42, 43, 44, 45	SM INVESTMENTS CORPORATION	Trademark (national)	REG
	■ParcelExcellence	PARCEL EXCELLENCE	PH	PH/4/2023/504245	4/2023/504245	2023.02.23	2023.08.30	2023.07.19	39	SM PRIME HOLDINGS, INC.	Trademark (national)	REG
	foodcourt	SM FOODCOURT	PH	PH/4/2023/504242	4/2023/504242	2023.02.22	2024.07.30	2024.05.08	43	SM PRIME HOLDINGS, INC.	Trademark (national)	REG
	foodcourt	SM FOODCOURT	PH	PH/4/2023/504243	4/2023/504243	2023.02.22	2024.07.30	2024.05.08	43	SM PRIME HOLDINGS, INC.	Trademark (national)	REG
	CYAN	CYAN MODERN KITCHEN	PH	PH/4/2023/502969	4/2023/502969	2023.02.07	2024.02.18	2024.01.12	43	SM PRIME HOLDINGS INC.	Trademark (national)	REG
	EDG≋ POOL BAR	EDGE POOL BAR	PH	PH/4/2023/502970	4/2023/502970	2023.02.07	2024.04.27	2024.03.22	43	SM PRIME HOLDINGS, INC.	Trademark (national)	REG
	A L	ALTA RIDGE BAR	PH	PH/4/2023/502967	4/2023/502967	2023.02.07	2023.11.21	2023.10.12	43	SM PRIME HOLDINGS INC.	Trademark (national)	REG

EXPLORING DATA

Using Filter





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(Applicant:sn	Applicant:sm investments** (Applicant:sm prime holdings**) (Filing Office:Cambodia*)											
Showing 1 to 21 of 21 Filing Date												
ACTION	LOGO	MARK	FILING OFFICE	FILING NUMBER TEXT	REGISTRATION NUMBER	FILING DATE	REGISTRATION DATE	PUBLICATION DATE	NICE CLASSES	APPLICANT	APPLICATION SUBTYPE	STATUS
	STORE	SM STORE	КН	KH/94086/20	KH/2023/91182	2020.09.10	2023.04.06	2023.04.07	35	SM INVESTMENTS CORPORATION	Foreign Service Mark	Active
	SMIC	SMIC	KH	KH/94084/20	KH/2021/81891	2020.09.10	2021.03.15	2021.04.09	41	SM INVESTMENTS CORPORATION	Foreign Service Mark	Active
	SMIC	SMIC	KH	KH/94083/20	KH/2021/81890	2020.09.10	2021.03.15	2021.04.09	36	SM INVESTMENTS CORPORATION	Foreign Service Mark	Active
	SMIC	SMIC	KH	KH/94082/20	KH/2021/81889	2020.09.10	2021.03.15	2021.04.09	35	SM INVESTMENTS CORPORATION	Foreign Service Mark	Active
	SMIC	SMIC	KH	KH/94085/20	KH/2021/81892	2020.09.10	2021.03.15	2021.04.09	43	SM INVESTMENTS CORPORATION	Foreign Service Mark	Active
	SM INVESTMENTS	SM INVESTMENTS	КН	KH/94078/20		2020.09.10			35	SM INVESTMENTS CORPORATION	Foreign Service Mark	Pending
	SM INVESTMENTS	SM INVESTMENTS	КН	KH/94081/20		2020.09.10			43	SM INVESTMENTS CORPORATION	Foreign Service Mark	Pending
	SM INVESTMENTS	SM INVESTMENTS	КН	KH/94080/20		2020.09.10			41	SM INVESTMENTS	Foreign Service	Pending

BIBLIOGRAPHIC

(531) Vienna Classes

STATUS

(540) Logo



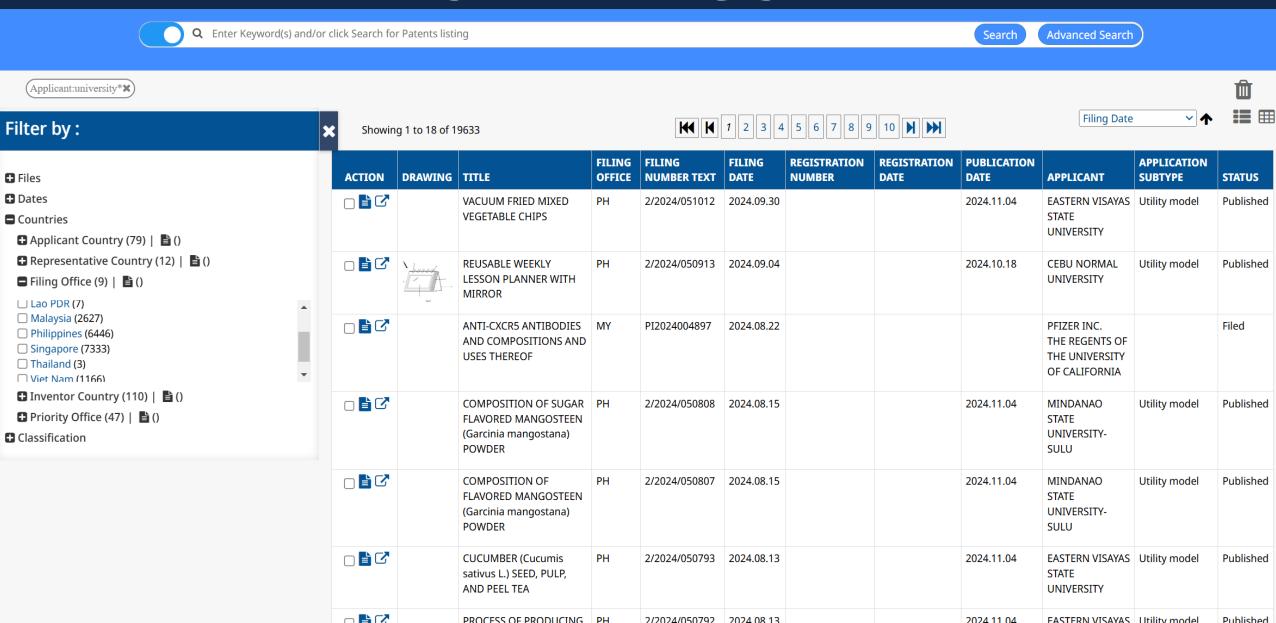
26.01.01 (7)

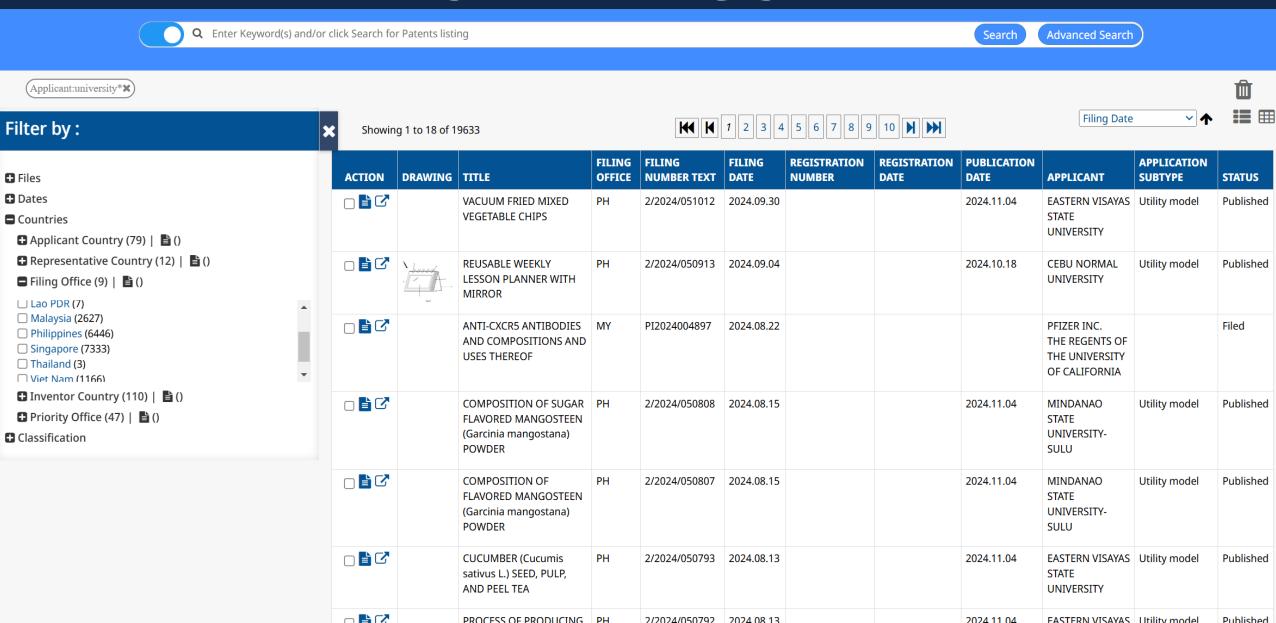
☑ 26.01.18 (7) ☑ 27.05.01 (7) ☑ 27.05.02 (7) ☑ 29.01.04 (7)

Application Type	Filed at DIP		Application SubType	Foreign Service Mark	
(100) Registration Number and Date	KH/2023/91182 2023.0	04.06	Status	Active	
(180) Expiration Date	2030.09.10				
(200) Filing Number and Date	KH/94086/20 2020.09.	10	(400) Publication Number and Date	KH/94086/20	2023.04.07
(541) Mark	(EN) SM STORE		(591) Mark Color		
(300) Priority Details	HK 305214438	2020.03.10			
(511) Nice Classes	♂ 35	Business management; business administration and services; online retail services; presentation retailing services; advisory; management of business administrative accounting services, rental accounting services.	on of goods on communication media, for usiness offices for others; auditing service	r retail purposes; retail servi es relating to property; busi	ness administration; office functions;

billboards; information and consultancy services relating to all the aforesaid services.

advertising and marketing services; business appraisals; business organization consultancy; business research; commercial information agencies; marketing research; advertising; organization of trade fairs for commercial or advertising purposes, outdoor advertising; publicity; rental of advertising space; leasing of





Application Type Sáng chế Application SubType PCT national phase SC **Published** (10) Registration Number and Date 1-0040086-000 2024.05.10 Status (180) Expiration Date 2029.09.18 (20) Filing Number and Date VN 1-2019-05796 2009.09.18 (40) Publication Number and Date VN 67674 2019.12.25 ☑ WO/2010/031101 2010.03.25 (86) PCT Filing Number and Date ✓ PCT/AT2009/000364 2009.09.18 (87) PCT Publication Number and Date (85) National Entry Date (30) Priority Details AT GM 501/2008 2008.09.18 ☑ C12N 15/52 (2006.01) ☑ C12N 9/10 ☑ C12N 9/18 ☑ C12P 7/06 (51) IPC Classes (VI) ERBER AKTIENGESELLSCHAFT: Industriestrasse 21, A-3130 Herzogenburg, Austria (71/73) Applicant (72) Inventor (VI) MOLL, Wulf-Dieter: Donaustrasse 6, A-2000 Stockerau, Austria ☑ BINDER, Eva Maria: W.A. Mozarstrasse 8, A-3430 Tulln, Austria ☑ HARTINGER, Doris: Leystrasse 8/56, A-1200 Wien, Austria SCHATZMAYR, Gerd: J. Haydngasse 1, A-3430 Tulln, Austria ☑ GRIEßLER, Karin: Opferplatz 2, A-3140 Pottenbrunn, Austria (74) Representative (VI) Công ty Luật TNHH T&G: Tầng 9, tòa nhà Văn phòng Tổng công ty 789, số 147 Hoàng Quốc Việt, phường Nghĩa Đô, quận Cầu Giấy, Thành phố Hà Nội **TGVN** TGVN

(EN) METHOD FOR THE PRODUCTION OF AN ADDITIVE FOR THE ENZYMATIC DECOMPOSITION OF MYCOTOXINS, ADDITIVE, AND USE THEREOF

21, 23, and 25 or at least one complete, recombinant host organism is used in a plant raw material, optionally along with a co-substrate.

(EN) In a method for producing an additive for enzymatically decomposing mycotoxins, in particular fumonisins, at least one nucleic acid sequence of genes corresponding to sequence ID No. 1, 2, 4, 6, 8, 10, 12, 14, 16, 18, 20, 22, and 24 is provided, the at least one nucleic acid sequence is expressed in prokaryotic or eukaryotic host cells, and an enzyme that is produced thereby and corresponds to sequence ID No. 3, 5, 7, 9, 11, 13, 15, 17, 19,

BIBLIOGRAPHIC

(54) Title

(57) Abstract

DOCUMENT LIST

STATUS

CLAIMS

(VI) Chất phụ gia và phương pháp phân hủy fumonisin bằng enzym

DRAWINGS



Other applications filed by same applicant



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nd Date ! Date	2029 VN 1	chế 40086- 9.09.1: -2019- CT/AT2
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ACTION	FILING NUMBER	TITLE
♂	SG2004019402	FOOD ADDITIVE AND/OR DRINKING WATER ADDITIVE FOR DOMESTIC ANIMALS
♂	SG11201706705Y	FUSARIUM TOXIN-CLEAVING POLYPEPTIDE VARIANTS, ADDITIVE CONTAINING SAME, USE OF SAME, AND METHOD FOR SPLITTING FUSARIUM TOXINS
ď	SG11201601355X	POLYPEPTIDE FOR HYDROLYTIC CLEAVAGE OF ZEARALENONE AND/OR ZEARALENONE DERIVATIVES, ISOLATED POLYNUCLEOTIDE THEREOF AS WELL AS A POLYPEPTIDE CONTAINING AN ADDITIVE, USE OF SAME AS WELL AS A PROCESS
♂	IDW00200703918	MAKANAN, PAKAN DAN/ATAU ADITIF AIR MINUMAN PENAMBAH KINERJA DAN KESEHATAN PROBIOTIK SERTA PENGGUNAANNYA
₫	IDW00201100799	METODE PEMBUATAN ZAT ADITIF UNTUK MENDEGRADASI MIKOTOKSIN SECARA ENZIMATIK DAN ZAT ADITIF SERTA PENGGUNAANNYA
♂	IDP00201600984	POLIPEPTIDA UNTUK PEMBELAHAN HIDROLITIK ZEARALENONA DAN/ATAU TURUNAN-TURUNAN ZEARALENONA, POLINUKLEOTIDA TERISOLASI YANG MENYANDI OLEH KARENANYA SERTA ADITIF YANG TERDIRI DARI POLIPEPTIDA TERMAKSUD SERTA PENGGUNAAN DAN METODE-METODE YANG TERKAIT DENGAN ITU
♂	IDP00201705540	VARIAN-VARIAN POLIPEPTIDA PEMBELAH TOKSIN FUSARIUM, PENGGUNAAN DAN ADITIF-ADITIF YANG MENGANDUNG VARIAN-VARIAN TERSEBUT, DAN METODE PEMISAHAN TOKSIN-TOKSIN FUSARIUM
₫"	IDP00201902612	PARTIKEL YANG MENGANDUNG SEKURANG-KURANGNYA ZAT MUDAH MENGUAP DAN PROSES PEMBUATANNYA
♂	VN1201100998	METHOD FOR THE PRODUCTION OF AN ADDITIVE FOR THE ENZYMATIC DECOMPOSITION OF MYCOTOXINS, ADDITIVE, AND USE THEREOF
♂	SG1996123237	FODDER ADDITIVE TO DE-ACTIVATE MYCOTOXINS
♂	SG2009071994	MICRO-ORGANISM FOR DECONTAMINATING FUMONISINS AND ITS USE, METHOD FOR DECONTAMINATING

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Pumili ng vvika

BIBLIOGRAPHIC

DOCUMENT LIST

STATUS

CLAIMS

DRAWINGS

1

YÊU CÀU BẢO Hô

- 1. Chất phụ gia thích hợp để phân hủy các fumonisin bằng enzym trong các nguyên liệu thực vật thô và hỗn hợp chứa các nguyên liệu thực vật thô, khác biệt ở chỗ chất phụ gia này chứa enzym có trình tụ đồng nhất ít nhất 90% mà không phải là 100% với enzym có SEQ ID NO: 9 (FumD)), và tùy ý chứa thêm đồng cơ chất cho enzym được sử dụng, enzym có SEQ ID NO: 5 (SEQ ID NO: 19 (Fumi)) và chất mang trơ.
- 2. Chất phụ gia theo điểm 1, khác biệt ở chỗ enzym và/hoặc enzym có độ đồng nhất ít nhất 90% được sử dụng được bao bằng lớp phủ bảo vệ.
- 3. Chất phụ gia theo điểm 1 hoặc 2, khác biệt ở chỗ enzym được chọn từ car¬boxylesteraza SEQ ID NO: 3 (SEQ ID NO: 9 (FumD)).
- 4. Phương pháp phân hủy các fumonisin bằng enzym trong môi trường không phụ thuộc oxy, khác biệt ở chỗ chất phụ gia theo điểm bất kỳ trong số các điểm từ 1 đến 3 được bổ sung vào nước ủ rượu và/hoặc nguyên liệu thực vật ban đầu.
- 5. Phương pháp theo điểm 4, khác biệt ở chỗ chất phụ gia được khuẩy với nguyên liệu thực vật ban đầu hoặc nước ủ rượu trong sản xuất etanol sinh học.

2

Lĩnh vực kỹ thuật được đề cập

Sáng chế đề cập đến phương pháp sản xuất chất phụ gia để phân hủy các fumonisin bằng enzym và chất phụ gia để phân hủy các fumonisin bằng enzym, trong các nguyên liệu thực vật thô và các hỗn hợp chứa các nguyên liệu thực vật thô, cũng như việc sử dụng các gen.

Tình trạng kỹ thuật của sáng chế

Các mycotoxin thường có trong các sản phẩm rau nông nghiệp, và tùy thuộc vào loại mycotoxin, mà gây ra các thiệt hại kinh tế nghiêm trọng, cụ thể là trong các thực phẩm được tạo ra từ các sản phẩm nông nghiệp này và ngay cả khi động vật và người ăn các thực phẩm này, thiệt hại đã nêu tăng cao. Nhiều phương pháp đã được phát triển để nỗ lực khử độc hoặc phân hủy, hoặc làm vô hại các mycotoxin này để hạn chế bất cứ thiệt hại nào do các mycotoxin gây ra trong lĩnh vực dinh dưỡng cho người và động vật, gây giống động vật, chế biến thực phẩm và thức ăn gia súc và tương tự.

Các mycotoxin đã biết bao gồm nhiều mycotoxin có quan hệ với nhau về cấu trúc, ví dụ như các fumonisin, trong số đó fumonisin B1 là độc tố phổ biến nhất trong nhóm. Tuy nhiên, có nhiều dẫn xuất và các phân tử liên quan cũng được biết đến là có các tác dụng độc hại cho người và động vật. Do đó, đã biết rằng các fumonisin làm suy yếu sự chuyển hóa sphingolipit bởi tương tác với enzym ceramit synthaza. Các sphingolipit không chỉ là các thành phần của màng tế bào, mà còn đóng vai trò quan trọng trong việc làm các phân tử truyền tin và tín hiệu trong nhiều quá trình cơ bản của tế bào như sinh trưởng tế bào, di cư tế bào và liên kết tế bào, trong các quá trình viêm và các quá trình vận chuyển nội bào. Do sự suy yếu này của việc chuyển hóa sphingolipit, các fumonisin đã được cho là chịu trách nhiệm về các tác dụng độc lên nhiều loài động vật khác nhau cũng như con người. Do đó, có thể chứng tỏ được rằng các fumonisin có tác dụng gây ung thư ở loài gặm nhấm, và dựa trên dữ liệu dịch tễ học, chúng liên quan đến bệnh ung thư thực quản và khuyết tật ống thần kinh ở người. Chúng chịu trách nhiệm cho chứng nhiễm độc điển hình do chứng phù phổi gây ra, ví dụ, ở các loài động vật khác nhau, ví dụ như lợn. Trong ngữ cảnh này, các fumonisin tạo nên nguồn ô nhiễm hầu hết trên các cây trồng ngũ cốc khác nhau, cụ thể là ngô cũng như quả hạch và rau, và tác dụng tiêu cực liên quan đến sức khỏe của con người và động vật không thể bỏ qua.

Việc phân hủy các fumonisin bằng vi khuẩn đã được mô tả trong đơn sáng chế châu Âu số EP-A 1860954, theo đó các vi sinh vật được sử dụng để khử độc các fumonisin và các dẫn xuất của fumonisin bằng cách bổ sung vào thức ăn các vi khuẩn và nấm men khử độc được chọn từ các chủng đã được xác định cẩn thận để khử độc các fumonisin.

Các con đường chuyển hóa dị hóa để phân hủy sinh học các fumonisin và các gen và enzym chịu trách nhiệm trong các con đường chuyển hóa dị hóa cũng được mô tả, ví dụ đơn sáng chế châu Âu số EP 0988383, mô tả các phương pháp và các chế phẩm khử độc fumonisin, trong đó các enzym phân hủy fumonisin đặc biệt được tạo ra ở thực vật chuyển gen, trong đó sự khử độc các fumonisin được thực hiện bằng cách sử dụng amin oxidaza mà vêu cầu oxy phân tử cho hoạt tính enzym của nó.

UPCOMING SERVICES

Business Applicant Data Sharing Portfolio Search Platform Intelligence

Topic 3: Data-Driven IP Strategy: Using IP Data to Build an informed IP Strategy for selected industries (e.g., F&B Industry)





The Fundamental Pillar for Businesses



Your Journey with Intellectual Property

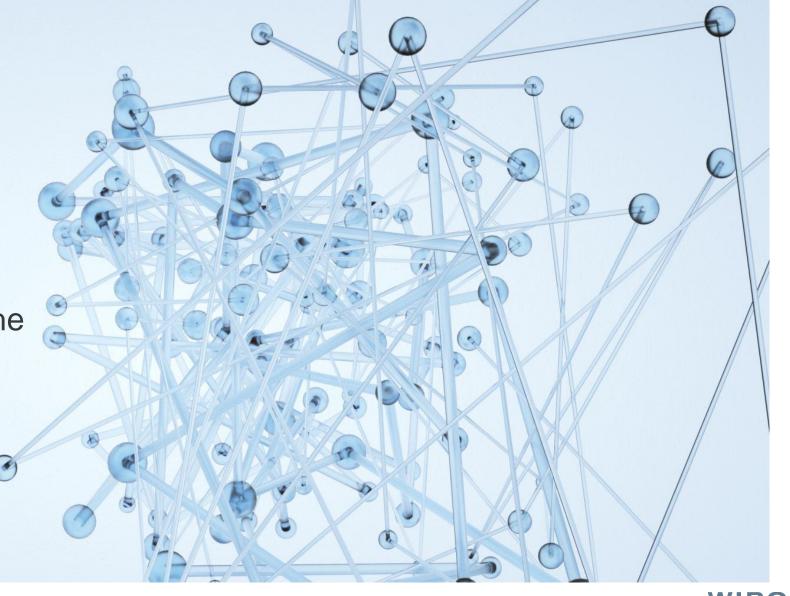


Data: the new fuel transforming the global economy

The world is changing rapidly.

In the digital age, we are all connected -- anytime and anywhere.

Data are now referred to as the new oil. Data production and refinement can generate significant value.



Why Should IP Data Matter to You?

1. Market Intelligence

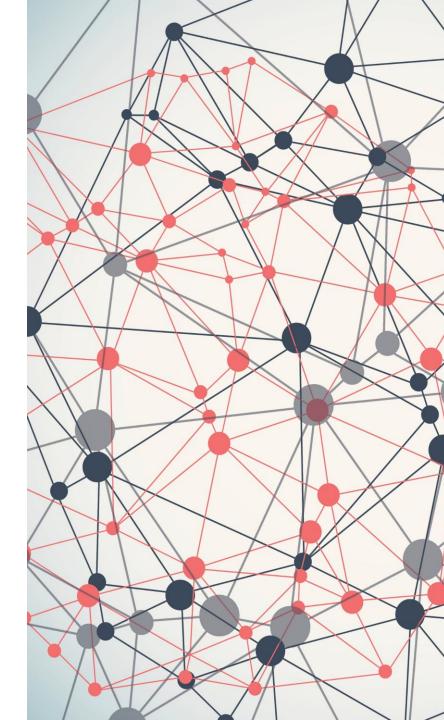
- Provide insights on the state-of-the-art technologies
- Uncover new technologies
- Identify emerging players and new entrants

2. Competitive Intelligence

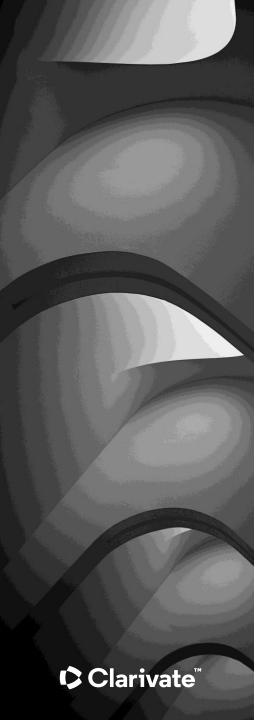
- Provide insights into competitors' innovation and R&D strategy
- Forecast upcoming products & services from competitors
- Supply insights into competitors market entry and business strategies

3. Investment Areas

- Uncover new opportunities in R&D (white spaces)
- Provide insights into other applications or industries for similar technologies/products/ services.
- Identify potential licensing opportunities (both in-license and out-license)



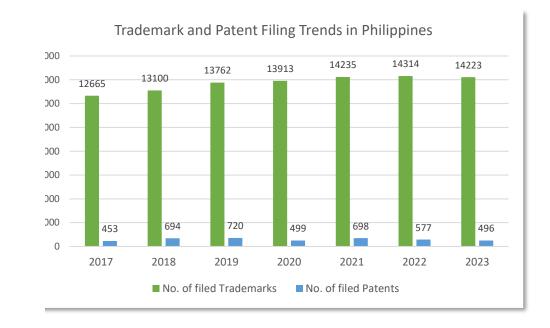
IP Data Analysis of Food & Beverage Sector in ASEAN Region



Trademarks and Patents: How will the Philippine IP landscape look like in the future based on status quo?

In the food and beverage industry in the Philippines, trademarks are typically more prevalent than patents, reflecting the sector's specific intellectual property protection needs. This trend is anticipated to continue in the future.

- a) Complexity
- b) Trade Secrets
- a) Costs and Time
- b) Market Focus
- a) IP Awareness
- b) Enforcement and Protection
- a) Trademarks
- b) Patents



Patent overview in ASEAN region

The patterns of patent filing activity in the ASEAN region countries (Indonesia, Malaysia, Philippines, Singapore and Thailand) can be seen by comparing patenting activity with worldwide activity in this field and overall activity.

Food & beverage industries in the ASEAN countries are keeping pace with the benchmark of the global food & beverage sector.

2019 shows significant growth as inventions surpass the declining benchmark. This high growth is mainly attributed to the rise in patenting activity in Indonesia.

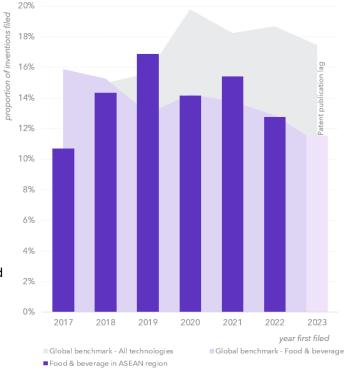
Indonesia is dominating the food & beverage patent landscape in terms of volume of innovation. Out of these, 69% contribute from simple and utility patents.

The Philippines followed the next and contributed 31% of innovation among these countries. Out of these, 89% are utility model inventions indicating a strong focus on filing utility models in the Philippines.

Though Singapore and Malaysia have low volumes, they show consistent filing activity.

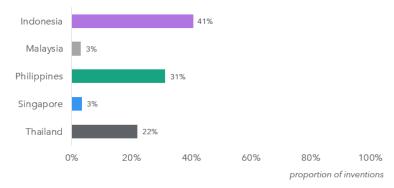
The patterns of patent filing activity in the ASEAN Timeline of Food & beverage inventions in ASEAN region





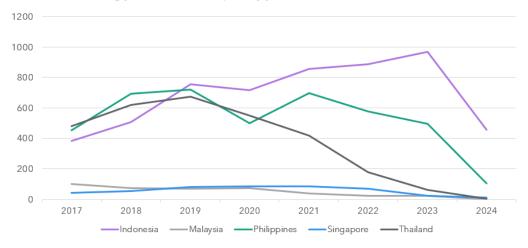
Geographic sources of food & beverage innovation in ASEAN region

Based on first filing location of invention (priority country data)



Timeline trend of food & beverage innovation in ASEAN region

Based on first filing year of invention (priority year earliest)





Timeline trend & entity overview

4,243 patent families were identified in food & beverage domain in the $\,$ Philippines based on the first filing location of the invention since 2017.

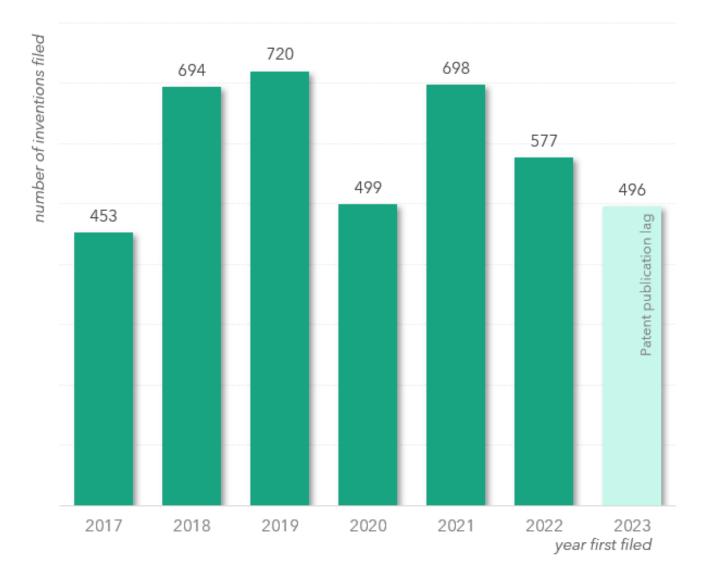
Patent activity shows steady growth except in the year 2020 there is a slight decrease in volume.

In terms of volume, Cebu Technological University is the top player. Bestchoice Packaging is the top corporate entity, with Nanusci Inc. coming in second.

Jollibee Foods Corporation has 2 inventions in this domain.

Timeline of food & beverage innovation in Philippines

Inventions filed based on first filing location, 2017-2023

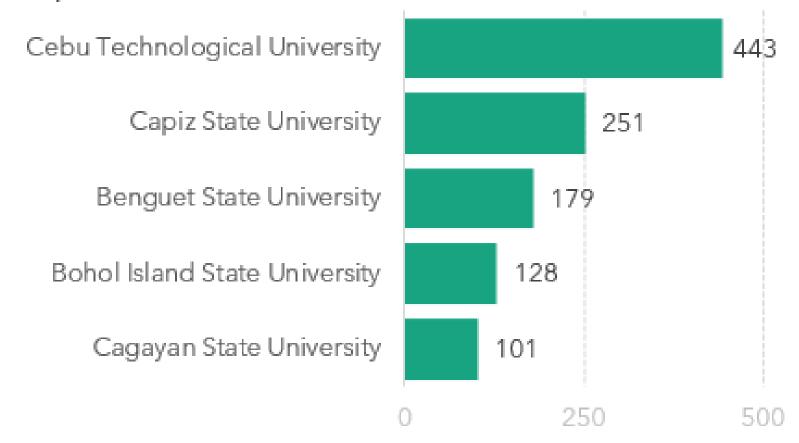




Timeline trend & entity overview

Food & beverage innovation in Philippines

Top 5 overall entities based on volume

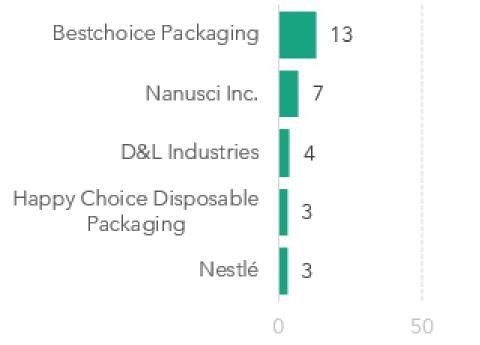




Timeline trend & entity overview

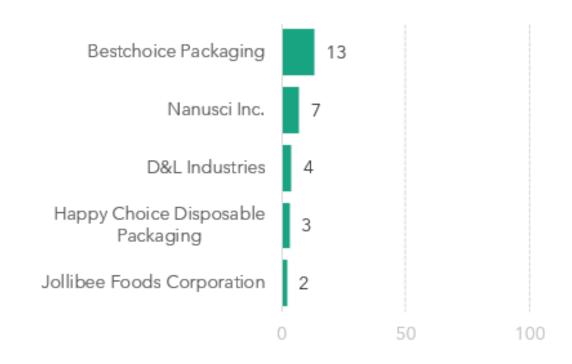
Food & beverage innovation in Philippines

Top 5 corporate entities



Food & beverage innovation in Philippines

Top 5 Philippines domiciled entities





Portfolios with the best combination of high strength and youthfulness (younger inventions and therefore, more remaining life) from the Philippines is:

Bestchoice Packaging

Bestchoice patent portfolio is mainly related to paper made drinking straw and paperboard container for small amount of food products,

Other notable players having recent activity and strength from the Philippines include:

D&L Industries

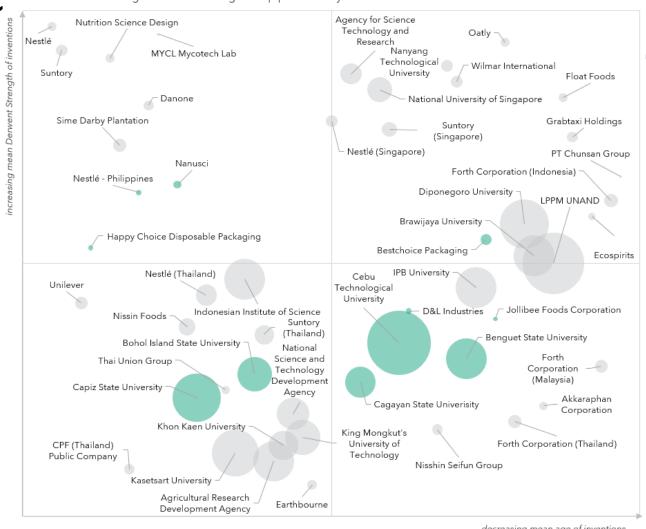
D&L Industries invention focuses on edible liquid emulsions used in beverage, coconut oil formulation, functional ester used in food preparation.

Jollibee Foods Corporation

Jollibee Foods Corporation patents focus on shield partition panel to in top of fast-food counters and food bucket which maintains the crispiness, crunchiness and taste of the fried chicken and pork.

Competitive dynamic model of food & beverage innovation in ASEAN region

Plot of mean Derwent Strength Index v mean age of top portfolios by volume

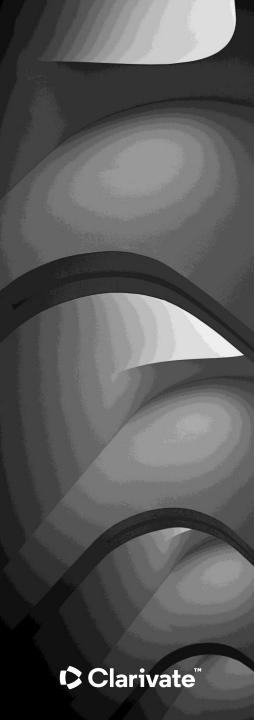


Patent data based on Philippines as an originating country (first filing location)

Top entities from Philippines

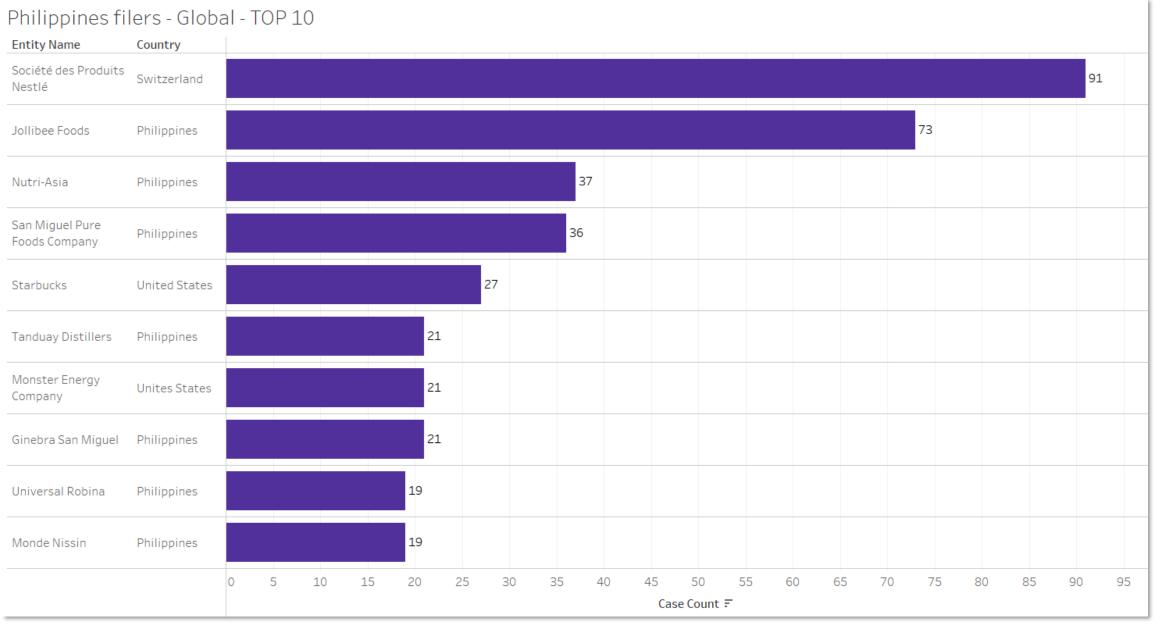
Top entities from other ASEAN region

decreasing mean age of inventions



Philippine-based analysis - Trademark

Top Filers (Domestic & International Companies)



Top Applicants Trademark Score – Importance and Relevance

					Trademark Score
Nestle	728	466	55,226	10,217	10
Universal Robina	221	264	677	429	8
Starbucks	131	74	19,062	1,436	6.5
Ginebra San Miguel	157	177	248	182	6.25
Monde Nissin	116	108	704	185	5
Monster Energy	52	50	14,311	1,368	4.75
Jollibee Foods	143	74	1,199	140	4.5
Nutri-Asia	188	156	32	26	4.25
Tanduay Distillers	126	121	291	120	4
San Miguel Pure Foods	55	49	174	101	1.75

Case Study I: Jollibee



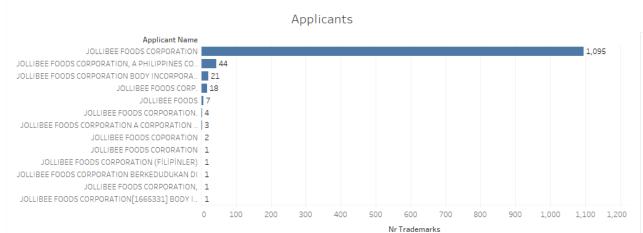
- Jollibee is focused on investing in its most prominent brands and expanding its market presence through strategic trademark registrations.
- Global Food & Beverage related portfolio: 581 trademarks under 26 brands
- Philippines: 73 trademarks (F&B sector)
- The company has achieved stronger trademark coverage for its major brands in **Indonesia** and **Singapore**, compared to **Malaysia** and **Thailand**, since 2020.
- 2020 witnessed significant increase in trademark filings, prioritizing its flagship brands such as **CRYSPYLICIOUS**, **YUMBURGER**, and **JOLLIBEE** in **Malaysia** and **Thailand** -- signaling thus a commitment to strengthening their market position.
- Given the solid trademark coverage Jollibee has established in **Indonesia** and **Singapore**, it is anticipated that the company will likewise pursue further market expansion in **Malaysia** and **Thailand** in the future.
- Jollibee's deep portfolio of trademarks and its relative classes (i.e., Class 29 covering meat, fish, poultry, and processed food products; and Class 30 encompassing staple foods such as bread, cereals, and other food items), exhibits therefore its strategic focus on securing its core food product offerings comprehensively.

Jollibee Foods – Global Portfolio

Trademark Portfolio Dashboard Jollibee Foods

Company Jollibee Foods

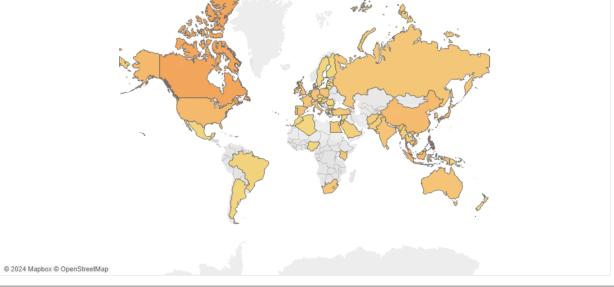
Number of Trademarks 1,227



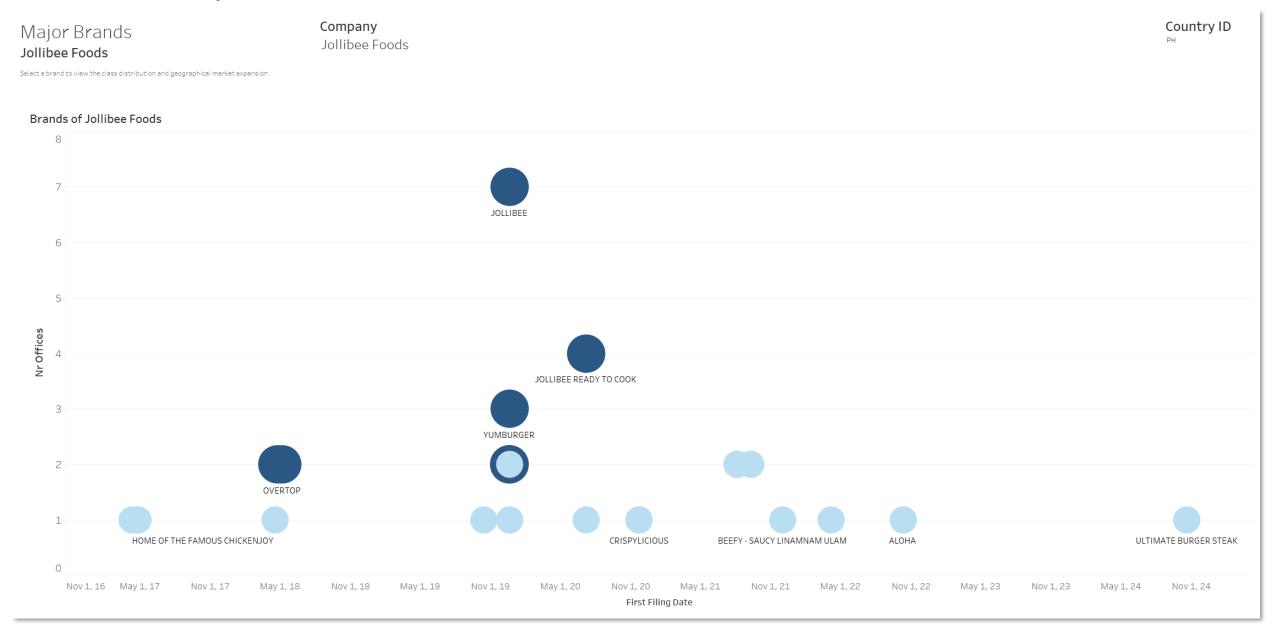
Global Food & Beverage related portfolio: 581 trademarks 26 brands

Number of Brands
485





Jollibee Foods – Major Brands Overview



Jollibee Foods: IP Portfolio Overview: Philippines, Indonesia, Singapore, Malaysia, Thailand





- Jollibee is focused on investing in its most prominent brands and expanding its market presence through strategic trademark registrations.
- Stronger trademark coverage for its major brands in Indonesia and Singapore compared to Malaysia and Thailand, which have only become significant areas of interest since 2020.
- In 2020, Jollibee notably increased its trademark filings, prioritizing its flagship brands such as CRYSPYLICIOUS, YUMBURGER, and JOLLIBEE in Malaysia and Thailand.
- The primary trademark classes used by Jollibee for these filings include:
 - Class 29: covering meat, fish, poultry, and processed food products.
 - Class 30: encompassing staple foods such as bread, cereals, and other food items.
- These filings indicate Jollibee's strategic focus on securing its core food product offerings as it plans to expand its presence in the region.
- Jollibee Foods Corporation patents focus on shield partition panel to be used in top of fast-food counters and food bucket which maintains the crispiness, crunchiness and taste of the fried chicken and pork.

Case Study II: San Miguel Pure Foods



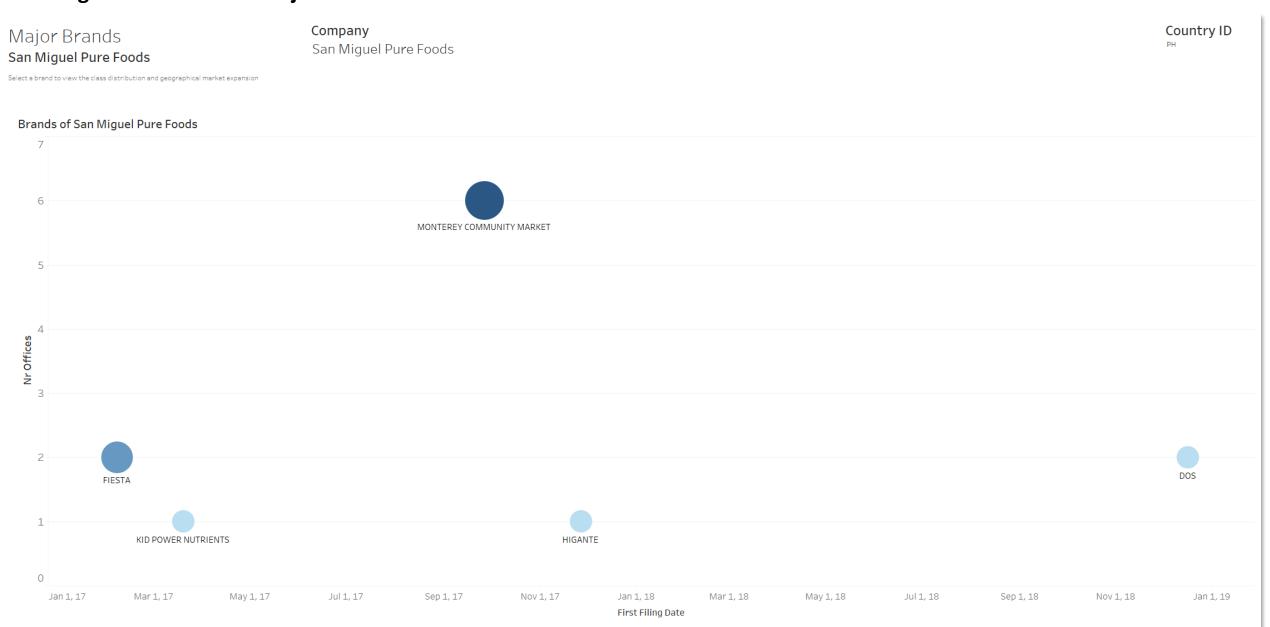
Source: San Miguel website

- Global Food & Beverage related portfolio: 165 trademarks under 20 brands
- Philippines: 36 trademarks (F&B sector)
- MONTEREY COMMUNITY MARKET and FIESTA are the biggest San Miguel's brands in Philippines with over 50+ active trademarks
- Most of the trademarks are filed for fresh and processed meat (class 29) and bread and other pre-mix products (class 30).
- It is expected that San Miguel Pure Foods will keep this trend in the future with possible expansion to Meatshops, e.g., stalls, kiosks or stores for the sale of various food and related products (class 35).
- MAGNOLIA is the most popular brand in Indonesia and Thailand.
- No presence in Malaysia except for five inactive marks.
- Possible further market expansion will most likely be in Indonesia since the company already owns some trademarks that are not only related to F&B industry but also to compatible services that support this industry such as pending trademark application FARMHOUSE in class 43 (hospitality, vacation home)

San Miguel Pure Foods – Global Portfolio



San Miguel Pure Foods – Major Brands Overview



San Miguel Pure Foods: IP Portfolio Overview: Philippines, Indonesia, Singapore, Malaysia, Thailand





- Not very active in Trademark Filing in the period 2017-2024 but they rather rely on historical brands filed before 2017.
- MONTEREY COMMUNITY MARKET and FIESTA are the biggest brands in Philippines. The most active presence exists in Philippines with the portfolio of overall 50+ active trademarks
- Most of the trademarks are filed in classes 29 and 30 and it is expected that San Miguel Pure Foods keeps this trend in the future with possible expansion to class 35 (Meatshops; stalls, kiosks or stores for the sale of various food and related products.)
- MAGNOLIA is the most popular brand in Indonesia and Thailand
- No presence in Malaysia except for five inactive marks
- Possible further market expansion will most likely be Indonesia since the company already owns some trademarks that are not only related to F&B industry but also to compatible services that support this industry such as pending trademark application FARMHOUSE in class 43 (Hospitality, vacation home)
- No patent portfolio

Composite score of IP activity in Philippines within food & beverage domain

Top Philippines corporate entities based on patent and trademark volume	No. of patent families in Philippines	Patent score	No.of active trademark in Philippines	Trademark score	Composite score	Revenue in USD for 2023 in billion
Nestlé - Philippines	3	16.8	728	10.0	13	104.0
Nanusci	7	18.3	29	4.0	11	NA
Bestchoice Packaging	13	13.4	16	3.0	8	0.1
Happy Choice Disposable Packaging	3	13.4	1	2.0	8	NA
D&L Industries	4	10.1	136	5.0	8	0.0
Jollibee Foods	2	9.8	143	4.5	7	4.2
Universal Robina	NA	NA	221	8.0	NA	2.8
Starbucks	NA	NA	131	6.5	NA	36.2
Ginebra San Miguel	NA	NA	157	6.3	NA	1.0
Monde Nissin	NA	NA	116	5.0	NA	0.4
Monster Energy	NA	NA	52	4.8	NA	7.4
Nutri-Asia	NA	NA	188	4.3	NA	0.002
Tanduay Distillers	NA	NA	126	4.0	NA	0.027
San Miguel Pure Foods	NA	NA	55	1.8	NA	1.9

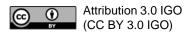
Note: Revenue for Nestlé, Starbucks and Monster Energy is based on global information

Topic 4: Other ASEAN IP Portal services



Thank you

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